

# Employer Group Application



Application created on: 02/17/17 16:08:10

## ADDITIONAL PLAN SELECTION - Medical and Dental

Please complete this form and return with IL-52657 to elect additional plan options for the group.

Humana.com

### Medical Plan Selection

Plan 5 Name _____	/ Reference # _____
Plan 6 Name _____	/ Reference # _____
Plan 7 Name _____	/ Reference # _____
Plan 8 Name _____	/ Reference # _____
Plan 9 Name _____	/ Reference # _____
Plan 10 Name _____	/ Reference # _____

**If Private Exchange**, please continue below

**Option A** \_\_\_\_\_ **Option B** \_\_\_\_\_ **Option C** \_\_\_\_\_

Plan 11 Name _____	/ Reference # _____
Plan 12 Name _____	/ Reference # _____
Plan 13 Name _____	/ Reference # _____
Plan 14 Name _____	/ Reference # _____
Plan 15 Name _____	/ Reference # _____
Plan 16 Name _____	/ Reference # _____
Plan 17 Name _____	/ Reference # _____
Plan 18 Name _____	/ Reference # _____
Plan 19 Name _____	/ Reference # _____
Plan 20 Name _____	/ Reference # _____
Plan 21 Name _____	/ Reference # _____
Plan 22 Name _____	/ Reference # _____
Plan 23 Name _____	/ Reference # _____
Plan 24 Name _____	/ Reference # _____
Plan 25 Name _____	/ Reference # _____

### Dental Plan Selection

Plan 4 Name _____	/ Reference # _____
Plan 5 Name _____	/ Reference # _____
Plan 6 Name _____	/ Reference # _____

By \_\_\_\_\_

Group authorized representative (Printed name)

(Signature)

(Date)

HMO plans offered by **Humana Health Plan, Inc.** PPO and Indemnity medical plans insured or administered by **Humana Insurance Company**. Dental PPO, Preventative Plus and Traditional Preferred plans insured or administered by HumanaDental Insurance Company or **Humana Insurance Company**. Dental prepaid plans offered and administered by **CompBenefits Dental, Inc.** Short Term Disability and Long Term Disability plans insured or administered by **Kanawha Insurance Company**.







# Employer Group Application (all group sizes)



ILLINOIS

Humana.com

The offering company(ies) listed below, severally or collectively, as the content may require, are referred to in this Employer Group Application as “Humana”, “We”, “Us”, or “Our”.

HMO plans offered by **Humana Health Plan, Inc.** PPO, Indemnity medical and Life plans insured or administered by **Humana Insurance Company**. Dental PPO, Preventative Plus and Traditional Preferred plans insured or administered by **HumanaDental Insurance Company** or **Humana Insurance Company**. Dental prepaid plans offered and administered by **CompBenefits Dental, Inc.** Vision plans insured or administered by **Humana Insurance Company** or **HumanaDental Insurance Company**.

## 1. GROUP INFORMATION - Please type or print clearly in black ink

Group number: \_\_\_\_\_

Group name:				Requested effective date -- / -- / --	
Corporate/Situs location street address:		City:	State:	ZIP code:	County:
Date company established (MM/DD/YYYY):	Federal Tax ID:	Nature of business/SIC code:	Phone number:		
<b>Benefit Administrator/management contact name:</b>					
Phone number:			Email address:		
<b>Billing contact name:</b>					
Billing address (N/A if same as street address):		City:	State:	ZIP code:	
Phone number:		Email address:			
Are separate divisions/classes required for billing or reporting? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please explain. Attach additional signed and dated sheets, if necessary.					

## 2. ELIGIBILITY REQUIREMENTS

<b>Average total number of employees</b>	<input type="text"/>	This means the average number of employees for the preceding calendar year. An employee is typically any person for which the company issues a W-2, regardless of full-time, part-time or seasonal status or whether or not they have medical coverage.			
<b>Average number of full-time equivalent employees</b>	<input type="text"/>	For all employees included in the average total number of employees (above), calculate the average number of full-time equivalents for the preceding calendar year. The monthly full-time equivalents are calculated as follows: <ul style="list-style-type: none"> <li>• number of <b>full-time employees</b> (who worked 30 hours or more per week on average); plus</li> <li>• total number of hours worked by <b>part-time employees</b> during the month capped at 120 hours, divided by 120.</li> </ul>			
Eligible employee count (including those employees who waive coverage):	<b>Medical</b>	<b>Dental</b>	<b>Vision</b>	<b>Life</b>	
Are you offering coverage to retirees (Non-Community Rated Medical, Dental and Vision)? <input type="checkbox"/> No <input type="checkbox"/> Yes					
Required age (minimum 50):		Minimum years of service:			
Number of retirees to be covered:	<b>Medical:</b>	<b>Dental:</b>	<b>Vision:</b>		
Does this company have any subsidiaries or affiliates, or are there any other associated entities that are eligible to file a federal or state combined tax return? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, enter information below:					
<b>Company name</b>				<b>Total employees</b>	
Probationary waiting period for eligible employees: <input type="checkbox"/> 0 days <input type="checkbox"/> 30 days <input type="checkbox"/> 60 days <input type="checkbox"/> 90 days <input type="checkbox"/> Other: _____ If you prefer months, please select “Other” and specify the number of months. Medical probationary waiting period must not exceed 90 days. HMO plans requiring referrals must not exceed 60 days.					
Employee effective provision (the employee termination date coincides with the effective date provision): <input type="checkbox"/> First of the month following probationary waiting period (required for HMO plans requiring referrals) <input type="checkbox"/> Immediately following probationary waiting period (required for 90 day probationary waiting period)					

Do you want to exclude a class of employees?  No  Yes  
 If yes, check class to exclude:  
 Union  Non-union  Hourly  Salary  Management  Non-management  Other:

Is this a Collectively Bargained Plan?  No  Yes Name of plan \_\_\_\_\_  
 Plan number (assigned by employer for use in filing IRS form 5500): \_\_\_\_\_

Has this group been insured by Humana within the last three years?  No  Yes  
 If yes, provide prior group number: \_\_\_\_\_ Termination date: \_\_\_\_\_

Do you wish to offer Domestic Partner coverage?  No  Yes

### 3. COBRA/STATE CONTINUATION

Is your group subject to: COBRA  No  Yes State Continuation  No  Yes

Are any present or former employees/dependent currently on or eligible to elect COBRA/State Continuation?  No  Yes  
 If yes, enter information below. Attach additional signed and dated sheets (reorder IL-52660), if necessary.

Name of applicant	Qualifying event (e.g. termination of employment, divorce, etc)	Indicate if the applicant is currently on COBRA or State Continuation	COBRA/State Continuation			Lines of coverage (select all that apply)		
			Qualifying event date	Start date	End date	Medical	Dental	Vision
		<input type="checkbox"/> COBRA <input type="checkbox"/> State Continuation				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/> COBRA <input type="checkbox"/> State Continuation				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/> COBRA <input type="checkbox"/> State Continuation				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/> COBRA <input type="checkbox"/> State Continuation				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Plan Selection** – Please review the Regulatory Pre-enrollment Disclosure Guide with your agent, broker or producer. Complete the quote number and reference number (if applicable) to indicate the plans elected.

### 4. MEDICAL PLAN SELECTION Electing Not electing

Sold quote number: \_\_\_\_\_

Plan 1 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 2 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 3 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 4 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Attach additional signed and dated sheets (reorder IL-52659), if necessary.

Do you offer a supplemental medical plan that partially or completely subsidizes any member cost-sharing including, but not limited to, deductible, coinsurance, or co-pays and/or have purchased or created a funding mechanism which will fund an Employee Spending Account at a level that exceeds 30% of the plan deductible?  No  Yes If yes, indicate amount funded \$ \_\_\_\_\_

**EMPLOYER CONTRIBUTION** (Percentage or dollar amount): Minimum employer contribution toward employee premium is [0]% or \$[0].  
 Employee: \_\_\_\_\_ Employee/Spouse: \_\_\_\_\_ Employee/Child: \_\_\_\_\_ Family: \_\_\_\_\_

<b>Participation</b> – Available to employers with one or more enrolled employees and • Non-contributory - 100 % • Contributory - 25%	Number of employees waiving with other qualifying coverage:	Number of employees waiving without other qualifying coverage:	Number of employees enrolled:

**Additional Product Selection (may not be available for all group sizes):**  
 Health Care Flexible Spending Account (FSA)  Dependent Care Flexible Spending Account (FSD)  Health Savings Account (HSA)  
 Personal Care Account offered with plan specification:

**5. HEALTH QUESTIONNAIRE** (for Non-Community Rated groups):

1. Are there any disabled dependents over the age of 26 to be covered in this group? If yes, please provide on a separate sheet of paper (form# IL-52662): name of employee, dependent name, statement of disability/ diagnosis from attending physician, dependency statement from employee and the name of the current group carrier insuring the dependent.	<input type="checkbox"/> No <input type="checkbox"/> Yes		
2. Has any employee been unable to work 10 or more consecutive days in the past 12 months due to an illness or injury?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
3. Is any employee presently not performing his or her duties on a full-time basis due to an illness or injury?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
4. To the best of your knowledge, is there any employee, individual in a retiree class, dependent (spouse or child), COBRA beneficiary, or individual within their COBRA/State Continuation election period: <ul style="list-style-type: none"> <li>• confined at home, in a hospital or in a treatment facility</li> <li>• who incurred more than \$25,000 of medical expenses in the past 12 months</li> <li>• who has been advised within the last 90 days to have surgery or be hospitalized</li> <li>• who is eligible for and/or covered by Medicare related to a disability or End-Stage Renal Disease</li> </ul>	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes		
5. To the best of your knowledge, is there any employee, individual in a retiree class, dependent (spouse or child), COBRA beneficiary, or individual within their COBRA/State Continuation election period who has been diagnosed, medically diagnosed or treated by a physician for AIDS or an AIDS-related complex?			
6. To the best of your knowledge, is there any employee, individual in a retiree class, dependent (spouse or child), COBRA beneficiary, or individual within their COBRA/State Continuation election period who received treatment, had treatment recommended, or had medication prescribed by a doctor, psychiatrist, psychologist or other licensed practitioner within the past 24 months for any of the following:			
Coronary artery disease, chest pain, heart surgery, or any disease of the arteries, or blood disorders; hemophilia	<input type="checkbox"/> No <input type="checkbox"/> Yes	Diabetes or any disease or disorder of the kidneys, liver or lungs	<input type="checkbox"/> No <input type="checkbox"/> Yes
Stroke; Transient Ischemic Attack (TIA)	<input type="checkbox"/> No <input type="checkbox"/> Yes	Systemic disease including, but not limited to Lupus, Multiple Sclerosis or Multiple Dystrophy	<input type="checkbox"/> No <input type="checkbox"/> Yes
Cancer, and/or cancerous tumor; including skin cancer	<input type="checkbox"/> No <input type="checkbox"/> Yes	Alcohol or drug abuse or dependence, or psychological disorder	<input type="checkbox"/> No <input type="checkbox"/> Yes
Stomach, gall bladder, digestive, intestinal, or colon disorders	<input type="checkbox"/> No <input type="checkbox"/> Yes	Organ transplant (other than corneal)	<input type="checkbox"/> No <input type="checkbox"/> Yes
7. Does your company currently sponsor short or long term disability? If yes, are any employees currently receiving benefits? Please indicate:		<input type="checkbox"/> No <input type="checkbox"/> Yes	

If you answered yes to questions 2-6 above, please indicate the question number and explanation. Attach additional signed and dated sheets (IL-52661), if necessary.

Question #	Member status*	Age	Medical condition/Diagnosis	Date(s) of treatment	Medication name/ Dosage	Past/Current/Future treatment

\*Member Status: E=Employee D=Dependent C=COBRA R=Retiree

**6. DENTAL PLAN SELECTION**  Electing  Not electing

Sold quote number: \_\_\_\_\_

Plan 1 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 2 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 3 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Attach additional signed and dated sheets (reorder IL-52659), if necessary.

**EMPLOYER CONTRIBUTION** (Percentage or dollar amount): Minimum employer contribution toward employee premium is [0]% or \$[0].  
 Employee: \_\_\_\_\_ Employee/Spouse: \_\_\_\_\_ Employee/Child: \_\_\_\_\_ Family: \_\_\_\_\_

<b>Participation</b> - Available to employers with one or more enrolled employees and <ul style="list-style-type: none"> <li>• Non-Contributory plan - 100%</li> <li>• Contributory plan - 50%</li> <li>• Voluntary plan - minimum of 2 enrolled</li> </ul>	Number of employees waiving with other qualifying coverage:	Number of employees waiving without other qualifying coverage:	Number of employees enrolled:

**CURRENT CARRIER**  
 Is this group transferring group dental coverage from another group carrier?  No  Yes  
 Does prior coverage include orthodontia?  No  Yes  
 If yes, provide carrier name: \_\_\_\_\_ Proposed termination date: \_\_\_\_\_

**7. VISION PLAN SELECTION**  Electing  Not electing

Sold quote number: \_\_\_\_\_

Plan 1 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Plan 2 name \_\_\_\_\_ / Reference # \_\_\_\_\_

Dual choice arrangements are subject to underwriting review.

**EMPLOYER CONTRIBUTION** (Percentage or dollar amount): Minimum employer contribution toward employee premium is [0]% or \$[0].

Employee: \_\_\_\_\_ Employee/Spouse: \_\_\_\_\_ Employee/Child: \_\_\_\_\_ Family: \_\_\_\_\_

<b>Participation</b> - Available to employers with: • one or more enrolled employees when sold with medical and/or dental; • five or more enrolled when standalone; and • Non-Contributory plan - 100% • Contributory plan - 50% • Voluntary plan - minimum of 5 enrolled	Number of employees waiving with other qualifying coverage:	Number of employees waiving without other qualifying coverage:	Number of employees enrolled:

**8. LIFE PLAN SELECTION**

Sold quote number: \_\_\_\_\_ Reference # \_\_\_\_\_

**Basic Life and AD&D** -  Electing  Not electing

**Participation Requirement** - Available to employers with two or more enrolled employees.  
 • Non-contributory plan - 100%      • Contributory plan - 50%

Rate Guarantee:  2 Year  3 Year

Age Reduction Schedule:  Schedule 1  Schedule 2  Schedule 3

Flat amount \$ \_\_\_\_\_

Salary plan - options are 1x to 7x salary (in .5 increments), rounded to the next highest \$1,000  
 Salary level: \_\_\_\_ x salary      Maximum benefit: \$ \_\_\_\_\_

Class schedule - no more than 2.5x between classes and 10x between the lowest and highest class. Complete the table below.

Class	Description	Flat amount or Salary level
1		
2		
3		
4		

**Basic Dependent Life:**  Electing  Not electing  
 If yes, indicate volume amount  \$20,000/ \$5,000  \$10,000/ \$2,500  \$5,000/ \$1,000

**Voluntary Employee Life:** Available to employers with five or more or 25% of the eligible employees enrolled, whichever is greater.  
 Electing  Not electing Reference # \_\_\_\_\_

Do you want AD&D? <input type="checkbox"/> No <input type="checkbox"/> Yes Rate Guarantee: <input type="checkbox"/> 2 Year <input type="checkbox"/> 3 Year Age Reduction Schedule: <input type="checkbox"/> Schedule 1 <input type="checkbox"/> Schedule 2 <input type="checkbox"/> Schedule 3 (Basic and Voluntary Age Reduction Schedules must match) <input type="checkbox"/> Minimum amount \$ _____ <input type="checkbox"/> Maximum benefit \$ _____	<b>Voluntary Dependent Life</b> (only available if Employee Voluntary Life is elected) <input type="checkbox"/> No <input type="checkbox"/> Yes	<b>Dependent Child Voluntary Amount</b> <input type="checkbox"/> \$5,000 <input type="checkbox"/> \$10,000
--	--	--

**EMPLOYER CONTRIBUTION** (Percentage or dollar amount) for **BASIC** Employee and Dependent Life **ONLY**: Minimum employer contribution toward employee premium is 100%.

Employee: \_\_\_\_\_ Employee/Spouse: \_\_\_\_\_ Employee/Child: \_\_\_\_\_ Family: \_\_\_\_\_

Number of hours worked per week to be eligible (select between 20 and 40 hours): \_\_\_\_\_

**CURRENT CARRIER**  
 Is this group transferring group life coverage from another group carrier?:  No  Yes  
 If yes, provide carrier name: \_\_\_\_\_ Proposed termination date: \_\_\_\_\_

As of the date of this application, list any employees currently disabled and not actively at work (attach additional signed and dated pages, if necessary): \_\_\_\_\_





**12. AGENT INFORMATION**

<b>1. Agency of Record</b> (for commissions and correspondence)	<b>2. Agent/Agency of Record</b> (for split commissions)
Name (print or type)	Name (print or type)
Tax ID/Social Security Number/Humana Agent Number	Tax ID/Social Security Number/Humana Agent Number
Commission split <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, percentage: _____ (equals 100%)	Commission split <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, percentage: _____ (equals 100%)
<b>1. Writing Agent/Broker Producer</b>	<b>2. Agent/Agency of Record</b>
Name (print or type)	Name (print or type)
Tax ID/Social Security Number/Humana Agent Number	Tax ID/Social Security Number/Humana Agent Number
Commission split <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, percentage: _____ (equals 100%)	Commission split <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, percentage: _____ (equals 100%)

**General Agency** (Complete only if agency involved in sale)

General agency information pertains to: <input type="checkbox"/> Agency of Record <input type="checkbox"/> Writing Agent	
Name (print or type)	Tax ID/Social Security Number/Humana Agent Number

As the Agent, I acknowledge that I am responsible to meet with the group submitting this Employer Group Application in order to fully and accurately represent the terms and conditions of the plans and services of the offering or insuring entity, or one of its subsidiaries. These provisions are available to me and the group in the Regulatory Pre-enrollment Disclosure Guide or other plan literature.

Writing Agent signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Employer Group Application



## ADDITIONAL PLAN SELECTION - Medical and Dental

Please complete this form and return with IL-52657 to elect additional plan options for the group.

Humana.com

### Medical Plan Selection

Plan 5 Name _____	/ Reference # _____
Plan 6 Name _____	/ Reference # _____
Plan 7 Name _____	/ Reference # _____
Plan 8 Name _____	/ Reference # _____
Plan 9 Name _____	/ Reference # _____
Plan 10 Name _____	/ Reference # _____
<b>If Private Exchange</b> , please continue below	<b>Option A</b> ___ <b>Option B</b> ___ <b>Option C</b> ___
Plan 11 Name _____	/ Reference # _____
Plan 12 Name _____	/ Reference # _____
Plan 13 Name _____	/ Reference # _____
Plan 14 Name _____	/ Reference # _____
Plan 15 Name _____	/ Reference # _____
Plan 16 Name _____	/ Reference # _____
Plan 17 Name _____	/ Reference # _____
Plan 18 Name _____	/ Reference # _____
Plan 19 Name _____	/ Reference # _____
Plan 20 Name _____	/ Reference # _____
Plan 21 Name _____	/ Reference # _____
Plan 22 Name _____	/ Reference # _____
Plan 23 Name _____	/ Reference # _____
Plan 24 Name _____	/ Reference # _____
Plan 25 Name _____	/ Reference # _____

### Dental Plan Selection

Plan 4 Name _____	/ Reference # _____
Plan 5 Name _____	/ Reference # _____
Plan 6 Name _____	/ Reference # _____

By \_\_\_\_\_ (Date)  
Group authorized representative (Printed name) \_\_\_\_\_ (Signature)

HMO plans offered by **Humana Health Plan, Inc.** PPO and Indemnity medical plans insured or administered by **Humana Insurance Company**. Dental PPO, Preventative Plus and Traditional Preferred plans insured or administered by **Humana Dental Insurance Company** or **Humana Insurance Company**. Dental prepaid plans offered and administered by **CompBenefits Dental, Inc.** Short Term Disability and Long Term Disability plans insured or administered by **Kanawha Insurance Company**.





